

Daily Research

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Presented by Research Technical Analyst

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Pada perdagangan Rabu 26 November 2025, IHSG ditutup pada level 8.602,13 menguat +0,94%. Transaksi IHSG sebesar Rp26,74 T serta investor asing mencatatkan jual bersih sebesar Rp506 Miliar di Pasar Reguler.

Pasar saham bergerak menguat hingga mencapai level tertinggi sepanjang masa ditengah aksi jual bersih asing di saham bluechip. Hal ini disebabkan peningkatan pesat dari saham konglomerasi Prajogo Pangestu, Happy Hapsoro, serta Konsorsium Bakrie-Salim yang kompak sehingga IHSG terdorong naik. Potensi kinerja emiten BUMI setelah dilepas Chendong Investment serta potensi kinerja DEWA yang bisa mencapai all time high net income setelah restrukturisasi membuat emiten konglomerasi Bakrie-Salim terangkat naik. Isu Stocksplit RAJA, Right Issue kembali emiten BUVA, hingga terdapat backdoor listing emiten afiliasi Happy Hapsoro menjadi pemicu panic buying investor terhadap emiten konglomerasi.

Pada perdagangan Kamis 27 November 2025, IHSG diprediksi bergerak pada rentang 8.450 – 8.625. Saham – saham yang dapat diperhatikan seperti **PSAB, GPRA, dan ITIC**.

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PT J Resources Asia Pasifik Tbk (PSAB)

BUY ON BREAKOUT (550)

Target Price 570 – 590 – 610 – 640

Stoploss < 500

Secara teknikal, PSAB rebound dari support horizontal tetapi terhalang oleh resisten horizontal sekaligus resisten MA 10.

Indikator MACD menguat dan berpotensi golden cross.



PT Perdana Gapuraprima Tbk (GPRA)

BUY (133 – 139)

Target Price 142 – 148 – 154 – 161

Stoploss < 130

Secara teknikal, GPRA berpotensi menguat setelah breakout dari pola bullish triangle serta rebound dari MA 10 dan MA 60.

Indikator MACD dalam fase penguatan.



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**PT Indonesian Tobacco Tbk
(ITIC)**

BUY ON WEAKNESS (422 – 432)

Target Price 448 – 462 – 480 – 492 – 505

Stoploss < 414

Secara teknikal, ITIC breakout dari bullish flag sekaligus downtrend line channel, rebound dari MA 10 dan MA 60 menjadi sinyal ITIC akan uptrend kembali.

Indikator MACD menguat dan berpotensi golden cross di chart 1 hari.



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